



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

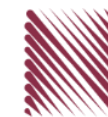
GCC DAILY MORNING BRIEF

Sunday, May 8th , 2022



DAILY MARKETS WRAP,

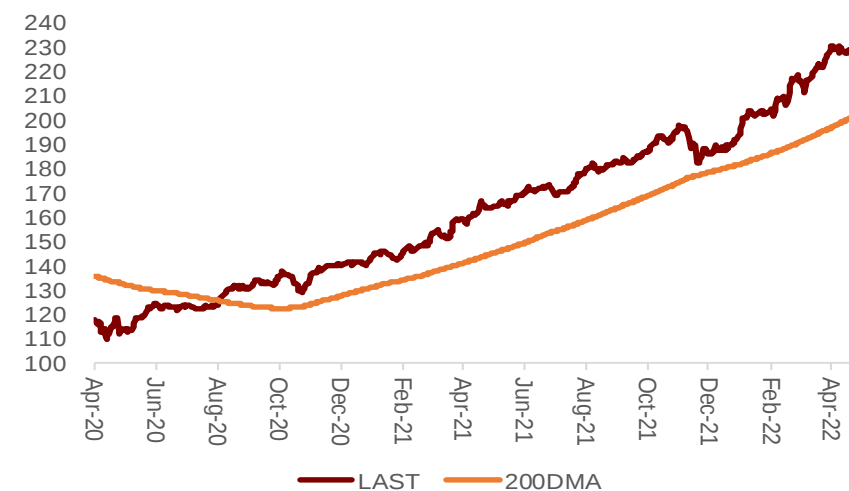
NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	13,820.35	0.63	0.63	0.63	5.58	22.50	12,663 SAR	2.43	21.17
Qatar (QE Index)	13,555.01	-0.26	-0.26	-0.26	0.16	16.59	685 QAR	1.62	15.68
Dubai (DFMGI)	3,694.89	-1.04	-1.04	-0.67	4.77	15.61	359 AED	1.74	24.35
Abu Dhabi (ADI)	10,073.03	-0.06	-0.06	-0.08	1.25	18.67	1,435 AED	1.97	19.79
Bahrain (BAX)	2,042.80	-0.56	-0.56	-0.65	-1.48	13.66	21 BHD	1.22	17.24
MUSCAT SE INDEX	4,153.86	-0.11	-0.11	-0.11	-1.22	0.59	5 OMR	0.95	13.25
SP GCC Comp LMC	230.07	0.27	0.19	0.26	3.29	21.25			
Developed Markets									
MSCI World Index	2,762.21	-0.79	-0.79	-1.20	-9.53	-14.53			
U.S. (S&P 500)	4,123.34	-0.57	-0.57	-0.21	-8.99	-13.49			
U.K. (FTSE 100)	7,387.94	-1.54	-1.54	-2.08	-1.70	0.05			
Japan (Topix)	1,915.91	0.93	0.93	0.86	-1.57	-3.84			
Emerging Markets									
MSCI EM Index	1,031.50	-2.57	-2.57	-4.15	-9.66	-16.27			
China (SSE Composite)	3,001.56	-2.16	-2.16	-1.49	-7.71	-17.53			
India (Sensex)	54,835.58	-1.56	-1.56	-3.90	-6.37	-5.87			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	8,407.68	-0.62	-0.62	0.59	3.20	19.37	49.95 KWD	2.73	28.24
Kuwait Premier Index	9,365.70	-0.60	-0.60	0.62	3.36	22.60	38.45 KWD	2.97	30.08
Kuwait Main Index	6,420.35	-0.68	-0.68	0.48	2.65	9.07	11.50 KWD	1.94	22.13
NIC 50	10,493.24	-0.57	-0.61	0.61	3.35	23.12	28.60 KWD	2.95	29.08
Kuwait Sector									
Banking	1,981.41	-0.44	-0.44	1.19	2.65	22.10	29.42 KWD	1.55	31.08
Telecom	1,383.61	-2.29	-2.29	-2.07	9.62	27.01	4.24 KWD	1.00	18.36
Industrials	1,426.56	-0.94	-0.94	-0.07	10.16	24.97	5.07 KWD	0.97	25.49
Financial services	1,655.51	-0.67	-0.67	-0.06	-0.32	16.31	4.29 KWD	0.90	19.64
Real estate	1,373.62	-0.38	-0.38	0.23	-1.55	3.56	2.97 KWD	0.77	45.97
Basic materials	1,200.38	2.41	2.41	3.52	3.33	17.14	1.07 KWD	1.84	19.70
Health care	488.67	-1.16	-1.16	1.38	-1.28	-38.69	0.24 KWD	3.05	15.25
Consumer services	709.90	-0.29	-0.29	0.00	-0.26	-2.90	0.82 KWD	0.91	15.61
Insurance	1,533.94	-0.46	-0.46	-0.48	-5.38	0.04	0.64 KWD	0.74	9.43
Consumer Disc	1,606.12	-0.75	-0.75	-0.57	4.09	20.16	0.22 KWD	1.30	10.65
Energy	1,268.85	-0.09	-0.09	1.58	-2.31	-11.15	0.26 KWD	0.88	16.85
Technology	669.30	0.00	0.00	0.00	-1.08	-2.13	0.01 KWD	0.80	0.00
Utilities	581.58	-0.45	-0.45	-0.45	-0.90	-3.07	0.24 KWD	4.16	17.97

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices slipped, along with stock markets in Asia, sparked by fears a global recession could dampen oil demand, with investors eyeing European Union talks on a Russian oil embargo that is expected to tighten global supplies.

Kuwait Market

The market closed today down by – 0.62%, closed at 8,407.68 value traded 65.8 million KD, Premier market value traded reached 43.2 million KD and closed at 9,365.7 down by – 0.60%.

Saudi Market

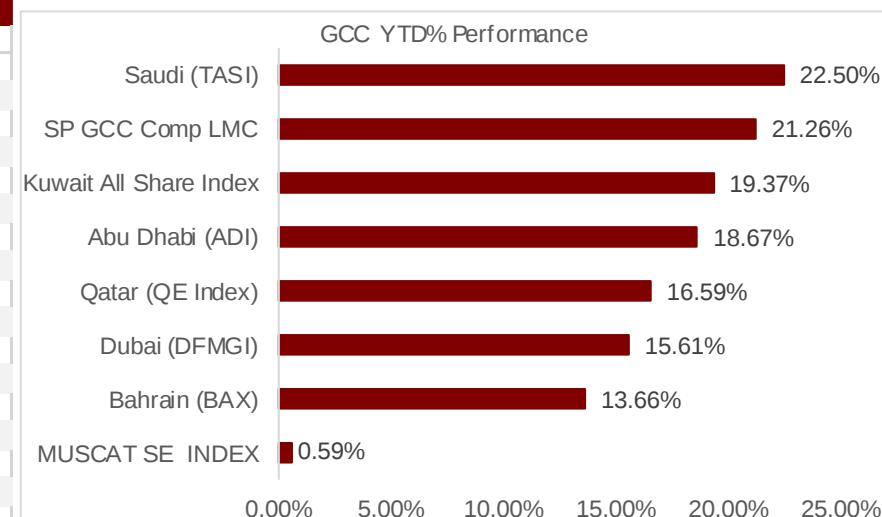
The Market closed up today by + 0.63%, the current macroeconomic sentiments and volatility of oil prices linked by geopolitical tension

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	1.067	-0.74	-0.74	1.43	-2.91	12.37	8.06 KWD	2.10	27.00	
KFH	0.990	-0.50	-0.50	0.51	1.68	30.89	9.19 KWD	4.82	32.00	
Zain	0.664	-2.64	-2.64	-2.50	5.73	11.60	2.87 KWD	2.54	15.25	
BOUBYAN BANK	0.940	-0.40	-0.40	1.22	11.04	31.98	3.32 KWD	4.91	34.00	
Agility	1.251	-0.71	-0.71	0.08	13.21	32.38	2.79 KWD	1.31	2.69	
Saudi Arabia										
ARAMCO	45.85	2.12	2.12	2.12	6.38	28.07	9,170.00 SAR	8.23	22.71	
SABIC	128.00	-2.29	-2.29	-2.29	-2.29	10.34	384.00 SAR	2.13	35.00	
STC	115.60	-0.34	-0.34	-0.34	7.24	2.85	231.20 SAR	3.33	20.34	
AL-RAJHI BANK	112.38	1.81	1.81	1.81	11.96	26.80	449.50 SAR	10.69	28.42	
NCB	81.00	2.53	2.53	2.53	14.25	25.78	362.72 SAR	2.22	23.64	
United Arab Emirates										
ETISALAT.AD	34.28	-0.64	-0.64	-2.06	-7.25	8.14	298.13 AED	6.09	31.71	
FAB.AD	22.30	0.00	0.00	-0.62	-5.51	19.75	246.36 AED	2.22	16.61	
EMIRATES NBD	15.05	-1.31	-1.31	-1.31	0.33	11.07	95.06 AED	1.17	10.37	
DB ISLAMIC BK	6.45	-0.77	-0.77	0.00	4.54	19.89	46.70 AED	1.22	10.54	
EMAAR PROPERT	6.32	-1.25	-1.25	-0.94	5.33	29.24	51.70 AED	0.84	12.14	
Qatar										
QNB	23.00	-1.08	-1.08	-1.08	-0.30	13.92	213.49 QAR	2.19	16.97	
INDUSTRIES QAT	18.27	-2.87	-2.87	-2.87	-3.84	17.95	111.08 QAR	3.06	11.85	
QA ISLAMIC BK	24.55	0.24	0.24	0.24	2.98	33.93	58.30 QAR	2.39	16.75	
MASRAF AL RAYA	5.55	2.97	2.97	2.97	7.35	19.61	51.87 QAR	1.67	25.25	
MESAIEED PETRO	2.56	-1.12	-1.12	-1.12	-11.99	22.54	32.33 QAR	1.99	16.71	
OMAN										
BANK MUSCAT	0.530	0.76	0.76	0.76	3.92	14.98	1.98 OMR	0.95	8.33	
OMANTEL	0.860	-1.83	-1.83	0.00	-1.83	14.36	0.65 OMR	1.11	7.69	
BANK DHOFAR	0.118	2.61	2.61	0.00	2.61	-6.35	0.35 QAR	0.50	14.93	
NAT BANK OF OMAN	0.200	-2.44	-2.44	0.00	-2.44	1.52	0.33 QAR	0.58	12.71	
OMINVEST	0.310	-1.27	-1.27	-1.27	-8.28	1.31	0.21 QAR	0.71	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Apr-22	22.19%	12.97%	0.06%	0.50%	0.39%	6.94%	2.47%	10.90%	5.51%	3.96%
27-Apr-22	22.25%	13.09%	0.06%	0.50%	0.40%	6.92%	2.50%	10.97%	5.52%	3.96%



Leading Sector, Security Performance

Kuwait

The market is down today by – 0.62 %The leading sector worst performance indices today are Telecom -2.29 % Health care -1.16 % Industrial -0.94 % respectively.

Most sectors are down except Basic material sector is up today by + 2.4 % mainly due to positive performance of Boubyan Petrochemical Co.

KSA

Saudi Armco has a positive performance today by + 2.12 %, while SABIC have Negative performance today by – 2.29 %

STC have negative performance today by -0.34 %, Al Rajhi Bank has a positive performance today by + 1.81 %

UAE

ETISALAT .AD have negative performance today by -0.64 %, FAB.AD flat performance today 0 %

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw